

INTERNATIONAL
**COTTON
CONFERENCE
BREMEN**

2024



20 – 22 MARCH 2024 | BREMEN PARLIAMENT HOUSE

PRESENTATION

Session:

Cotton Economics

Title:

Shifting patterns in global cotton production and trade

Speaker:

Antonia Prescott, Deputy Editor Cotlook Ltd. Liverpool (UK)

Conference Organisation

Faserinstitut Bremen e.V., Bremen, Germany. E-Mail: conference@faserinstitut.de

Bremer Baumwollboerse, Bremen, Germany. E-Mail: info@baumwollboerse.de



COTTON OUTLOOK

NEWS • DATA • ANALYSIS

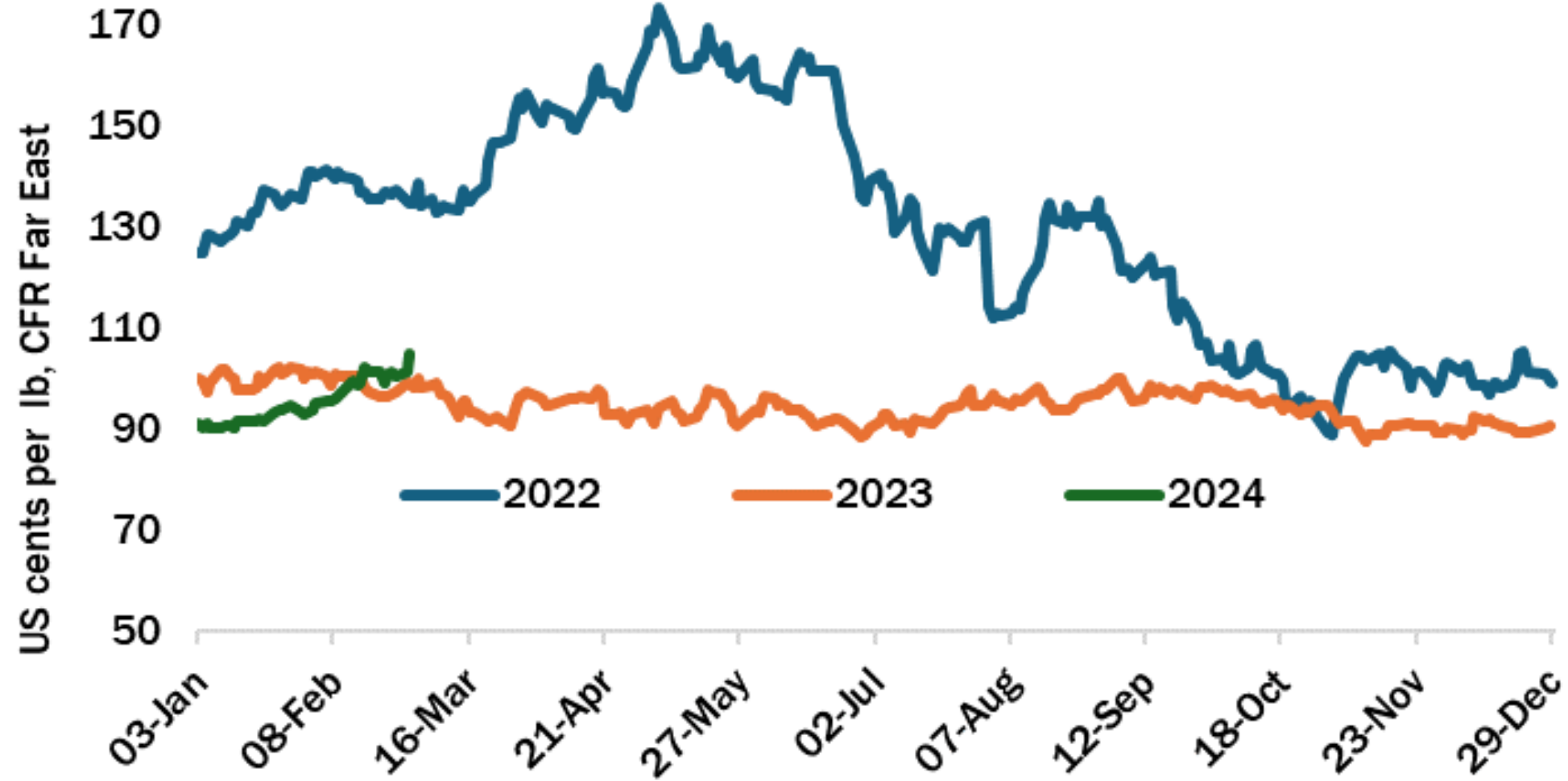
Shifting patterns in global cotton production and trade

**Antonia Prescott
Deputy Editor**



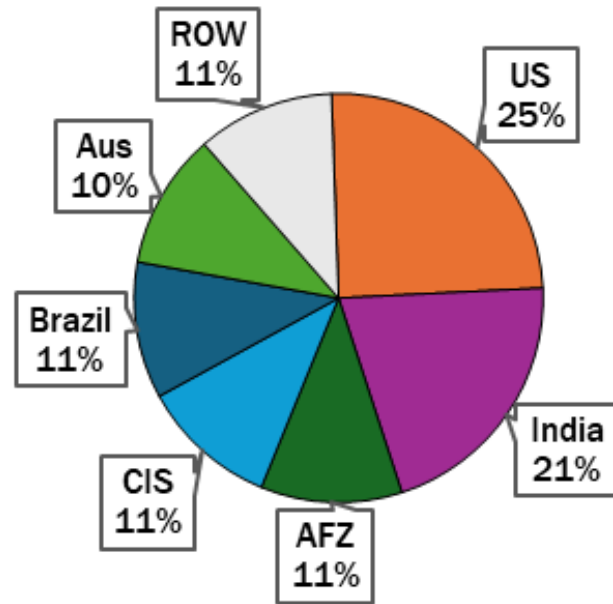
www.cotlook.com

Cotlook A Index in 2022, 2023 and 2024

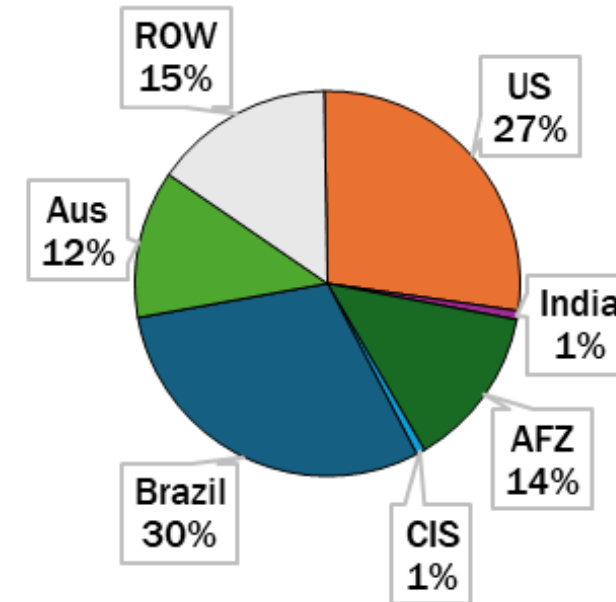


Major exporters – proportion of exportable supply

2013/14



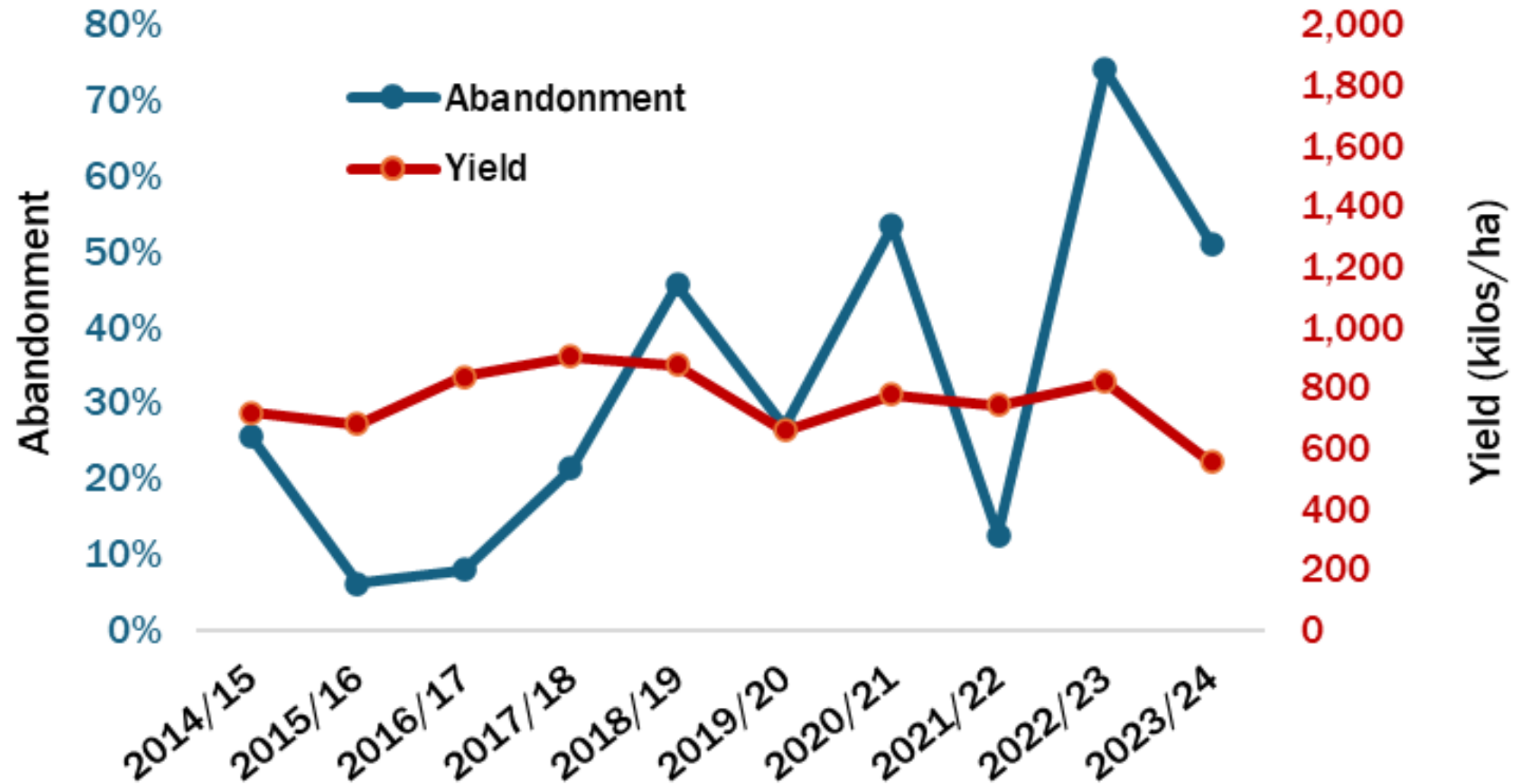
2023/24



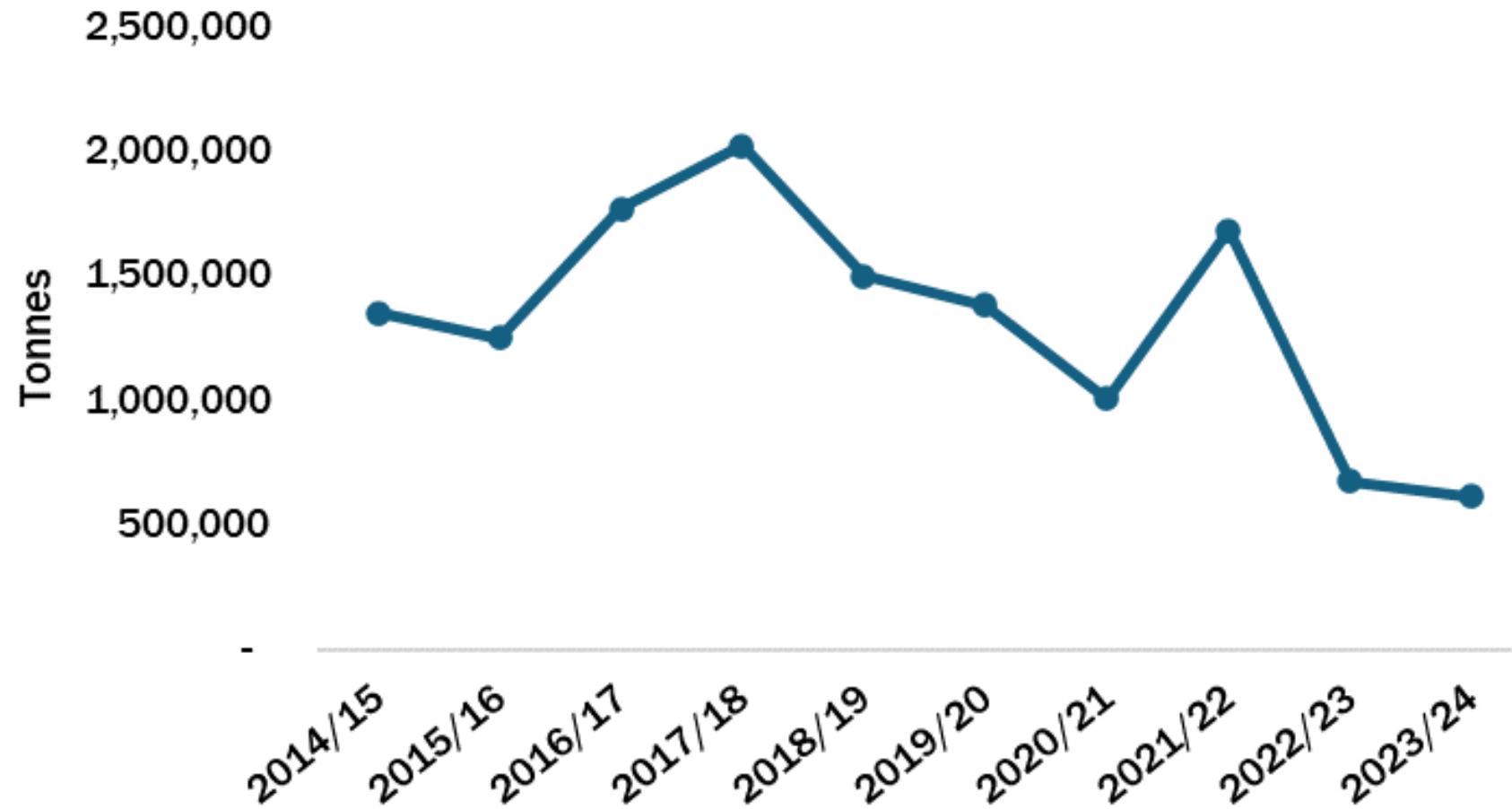
■ US ■ India ■ AFZ ■ CIS ■ Brazil ■ Aus ■ ROW

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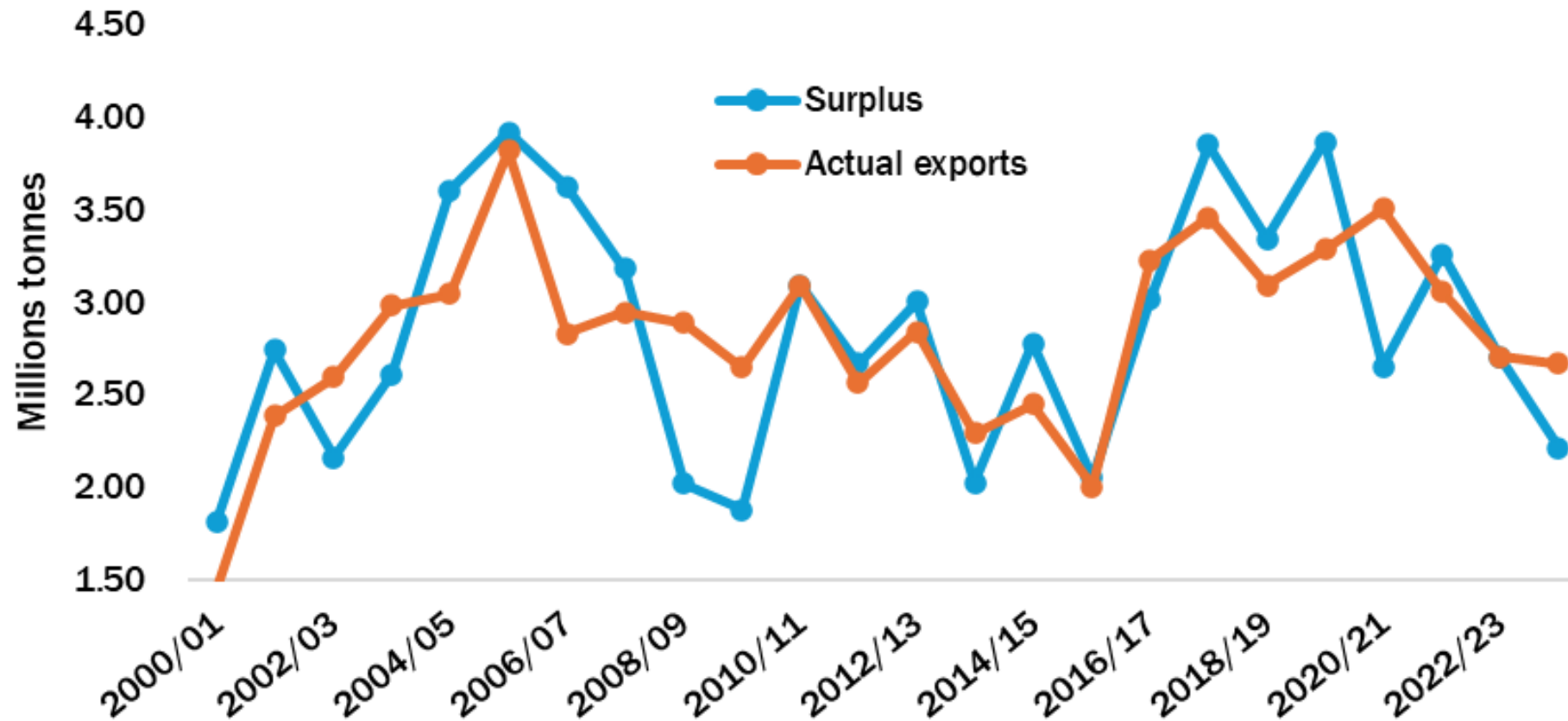
Texas abandonment and yield



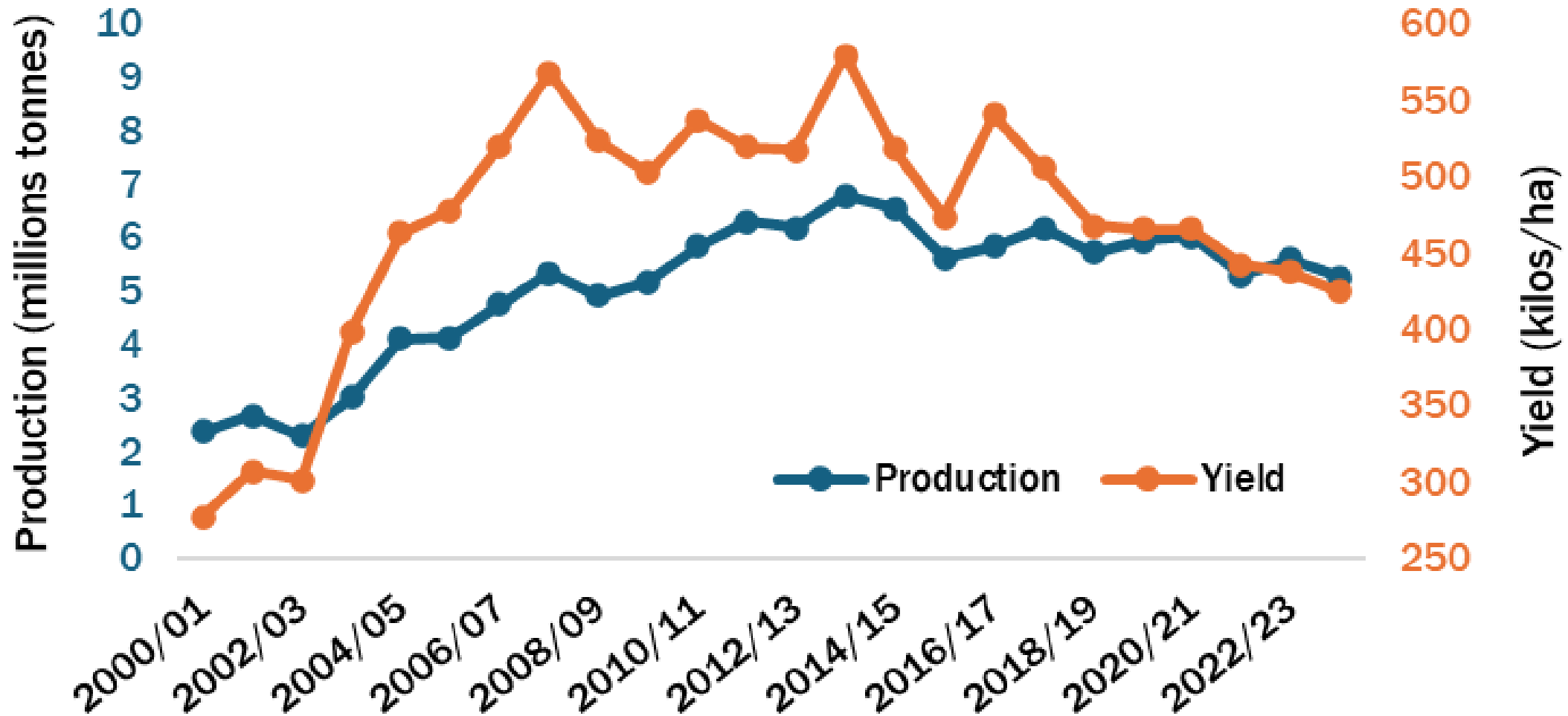
Texas output



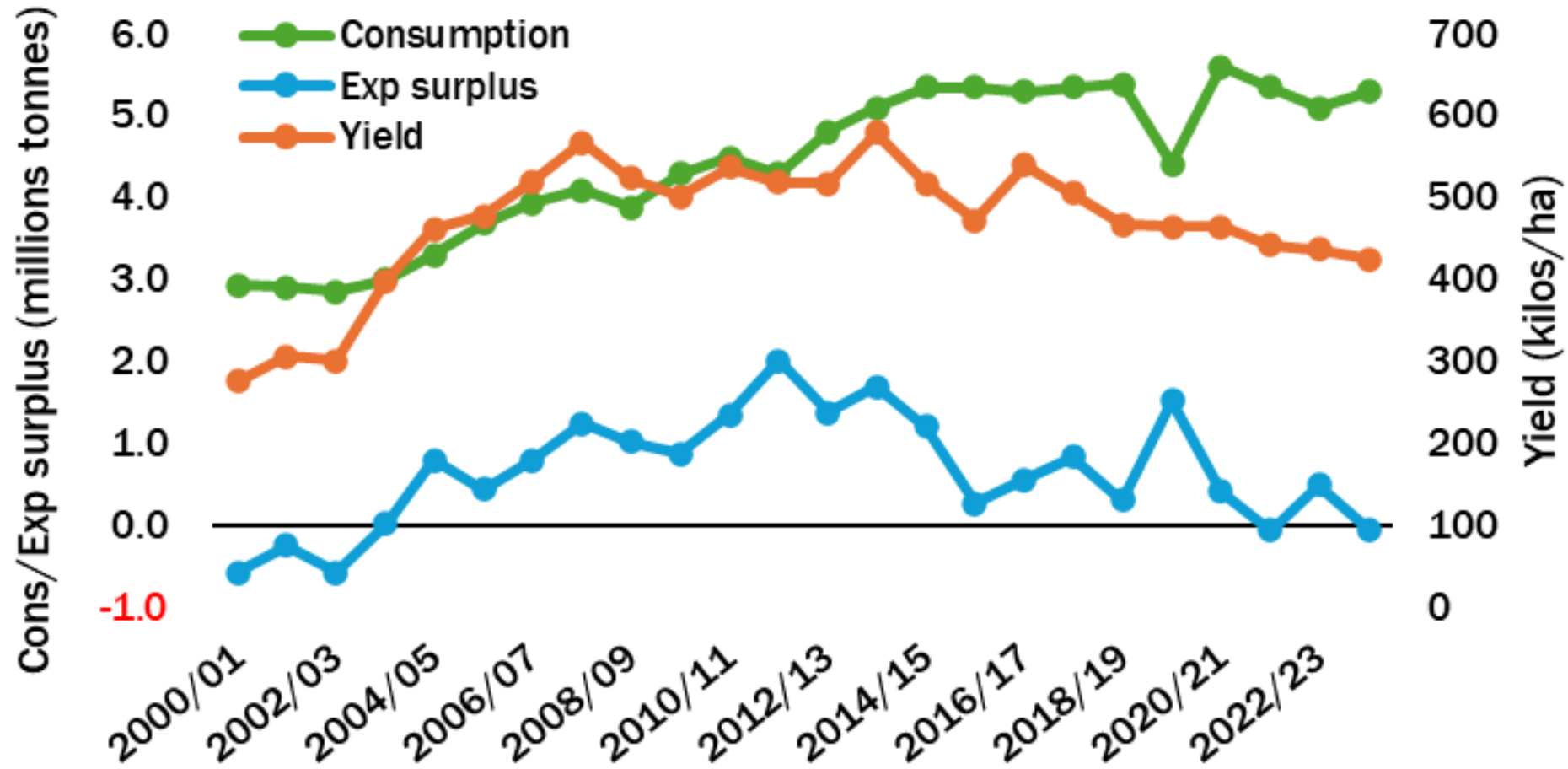
US exportable surplus and actual shipments



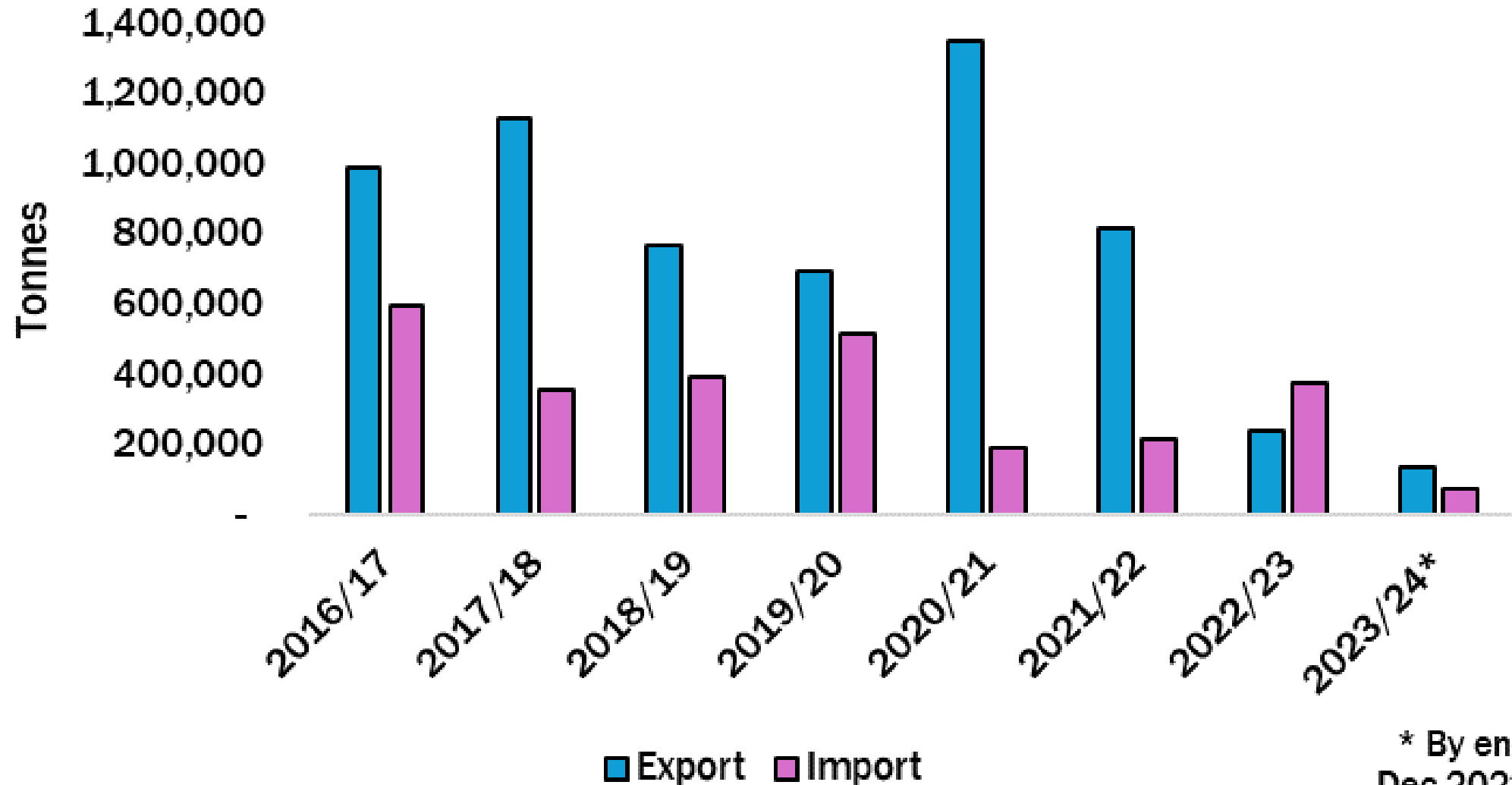
Indian yield and production



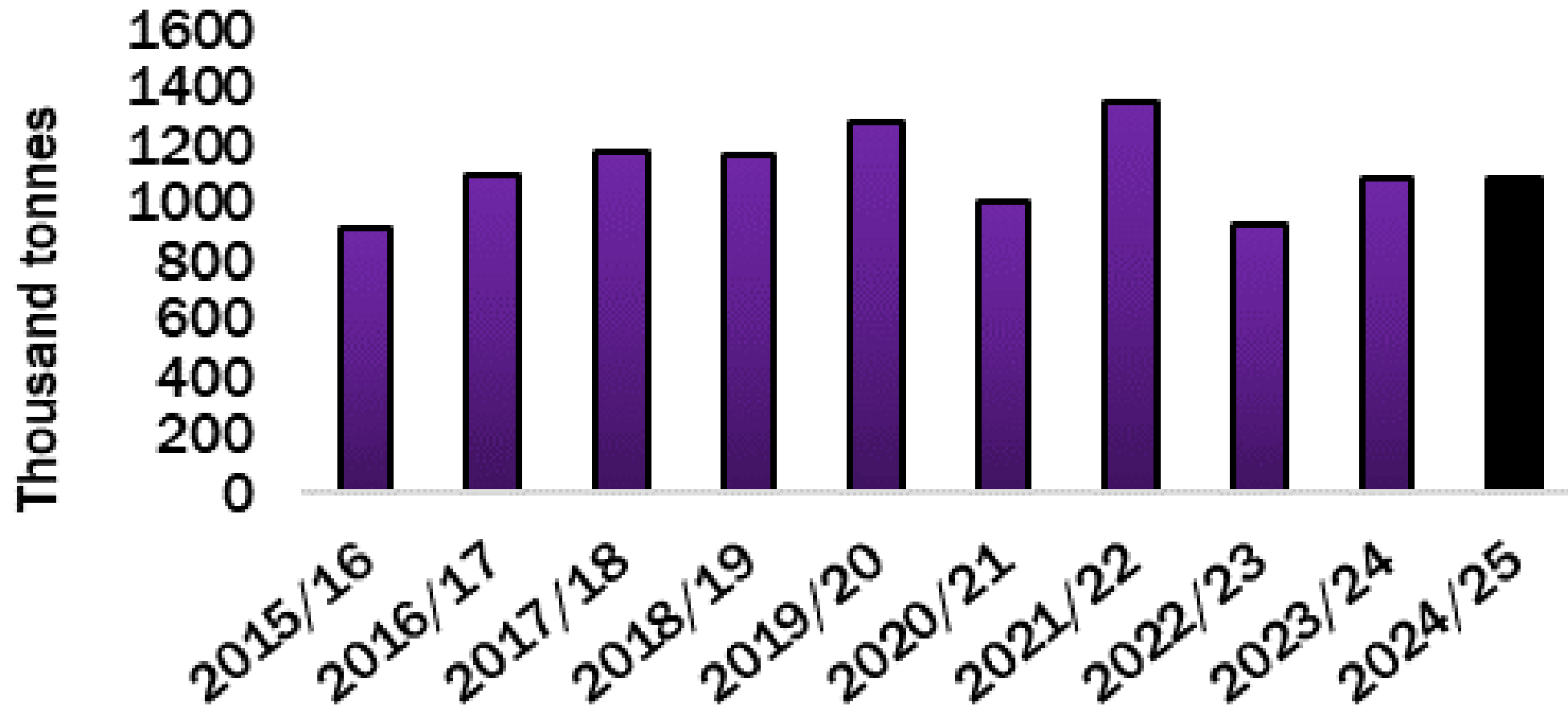
Indian S&D metrics



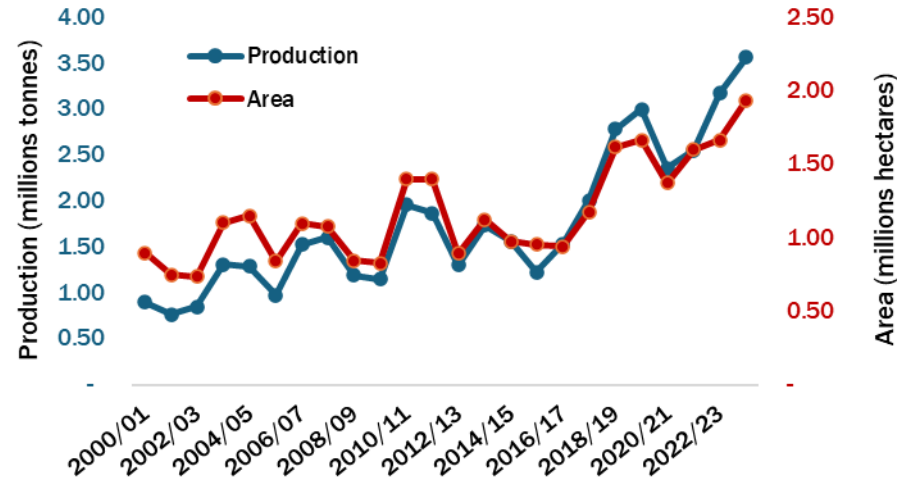
Indian trade by season



African Franc Zone production

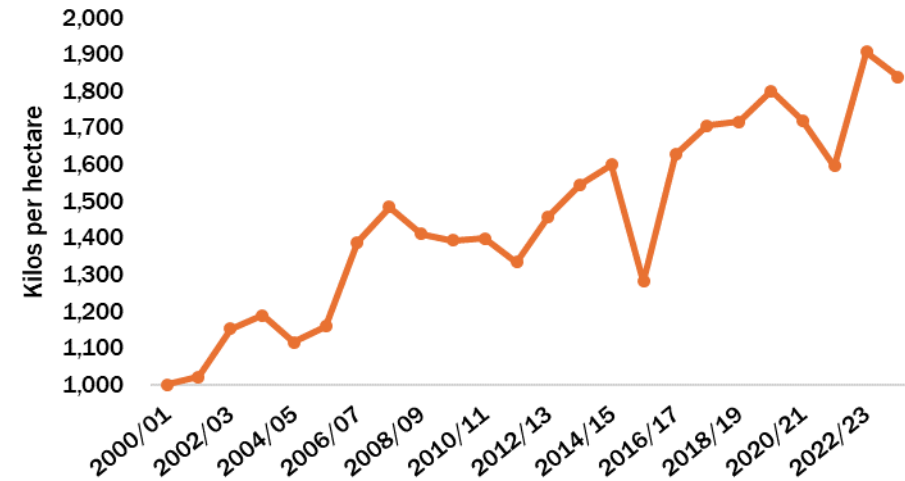


Area and production

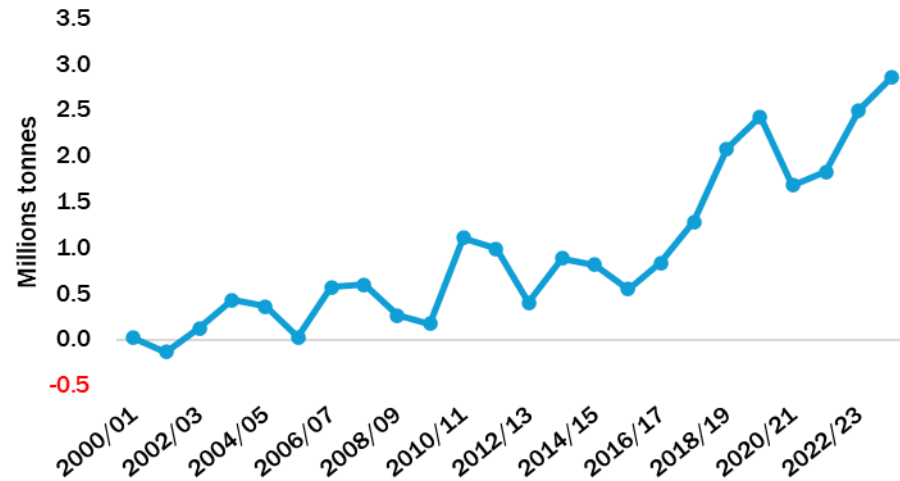


Brazil

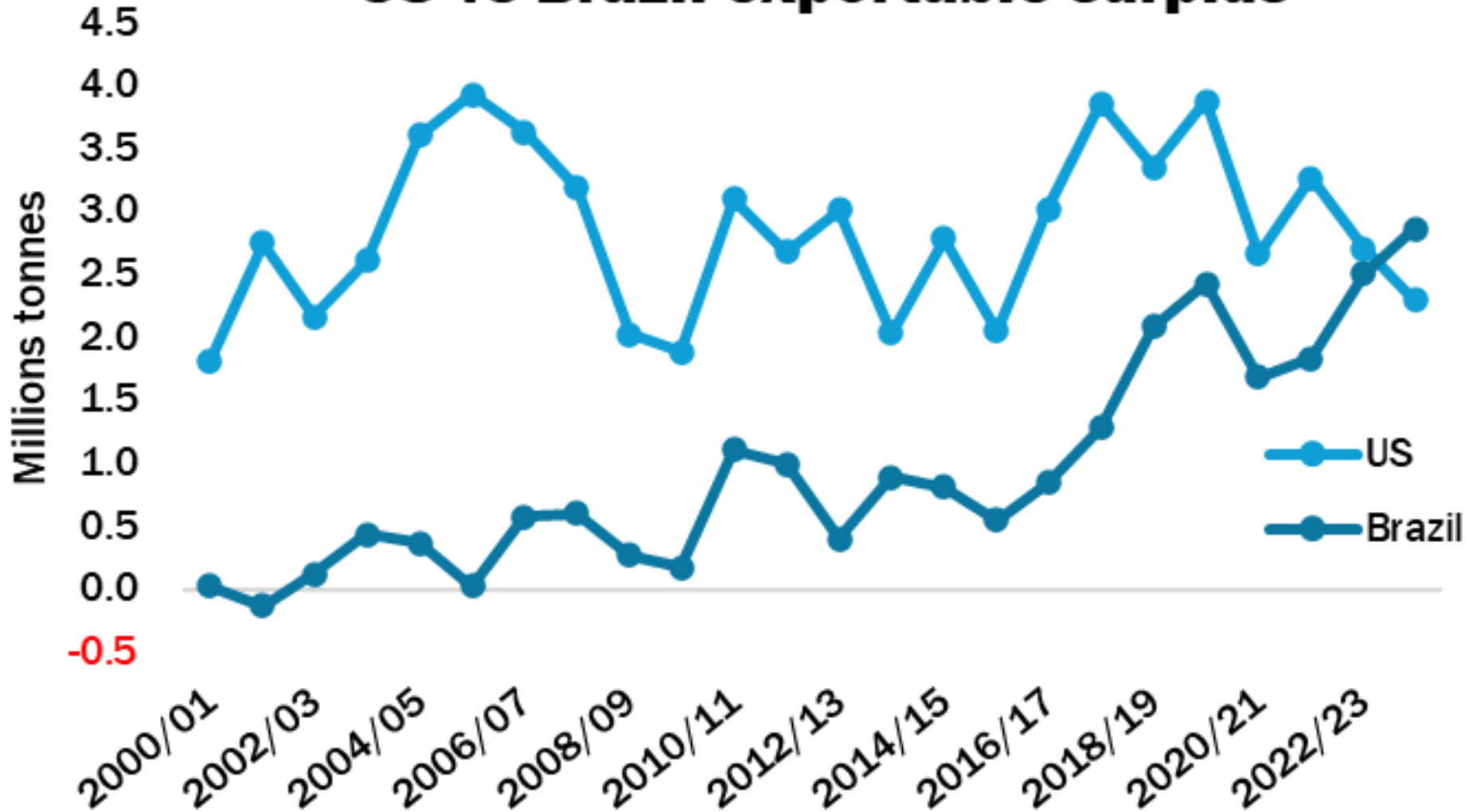
Yield



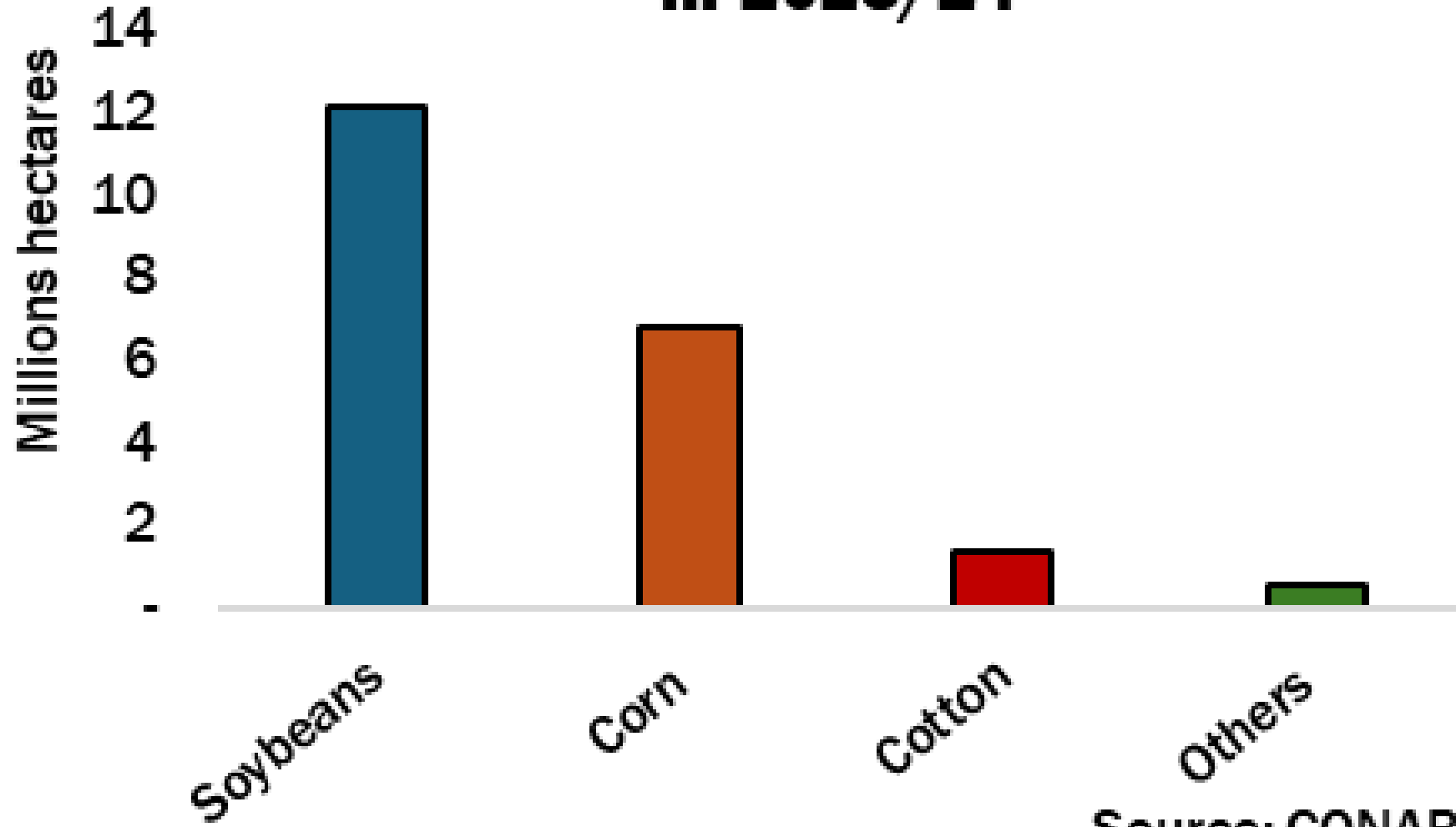
Exportable surplus



US vs Brazil exportable surplus

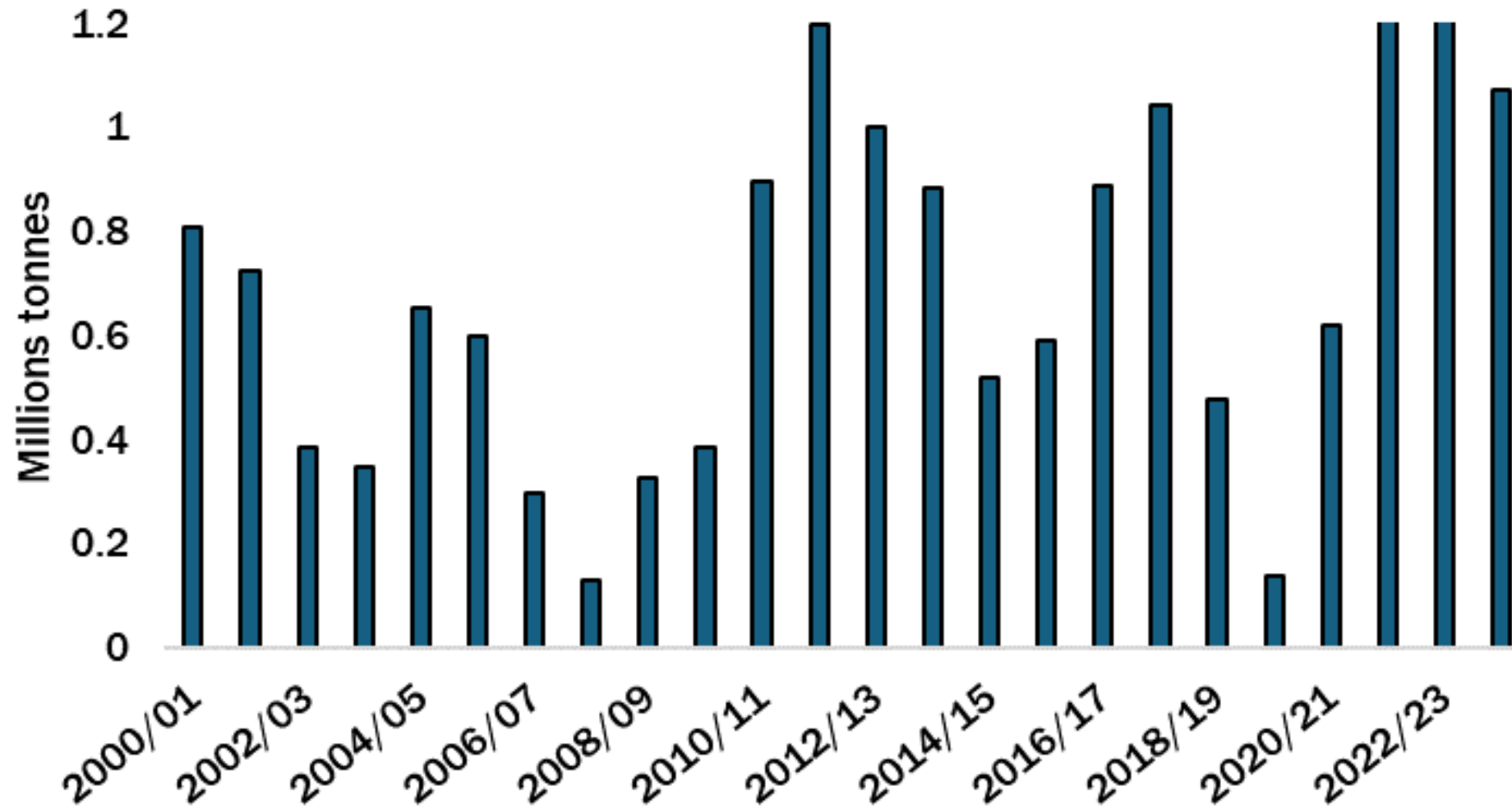


Area dedicated to Mato Grosso crops in 2023/24

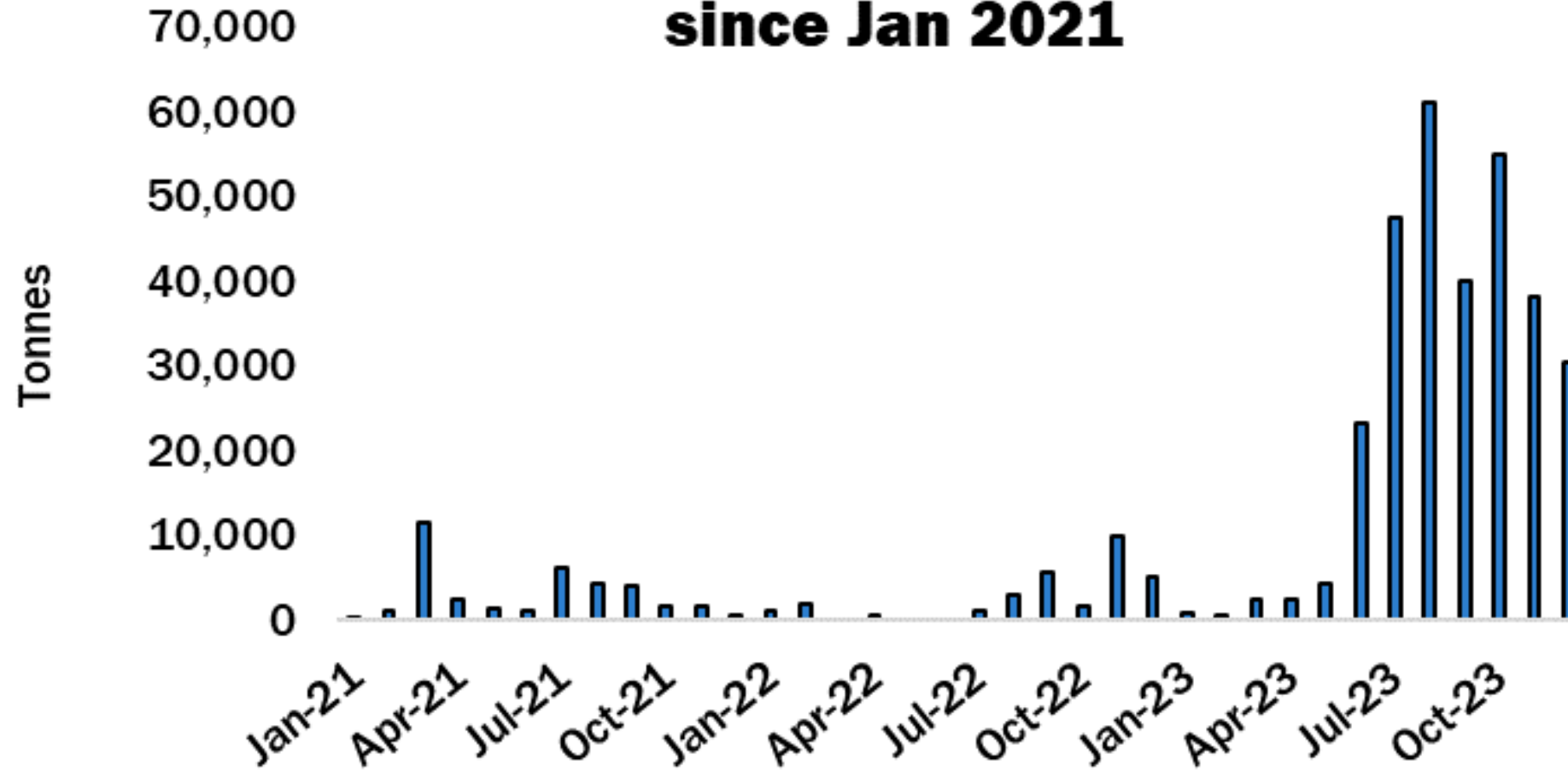


Source: CONAB

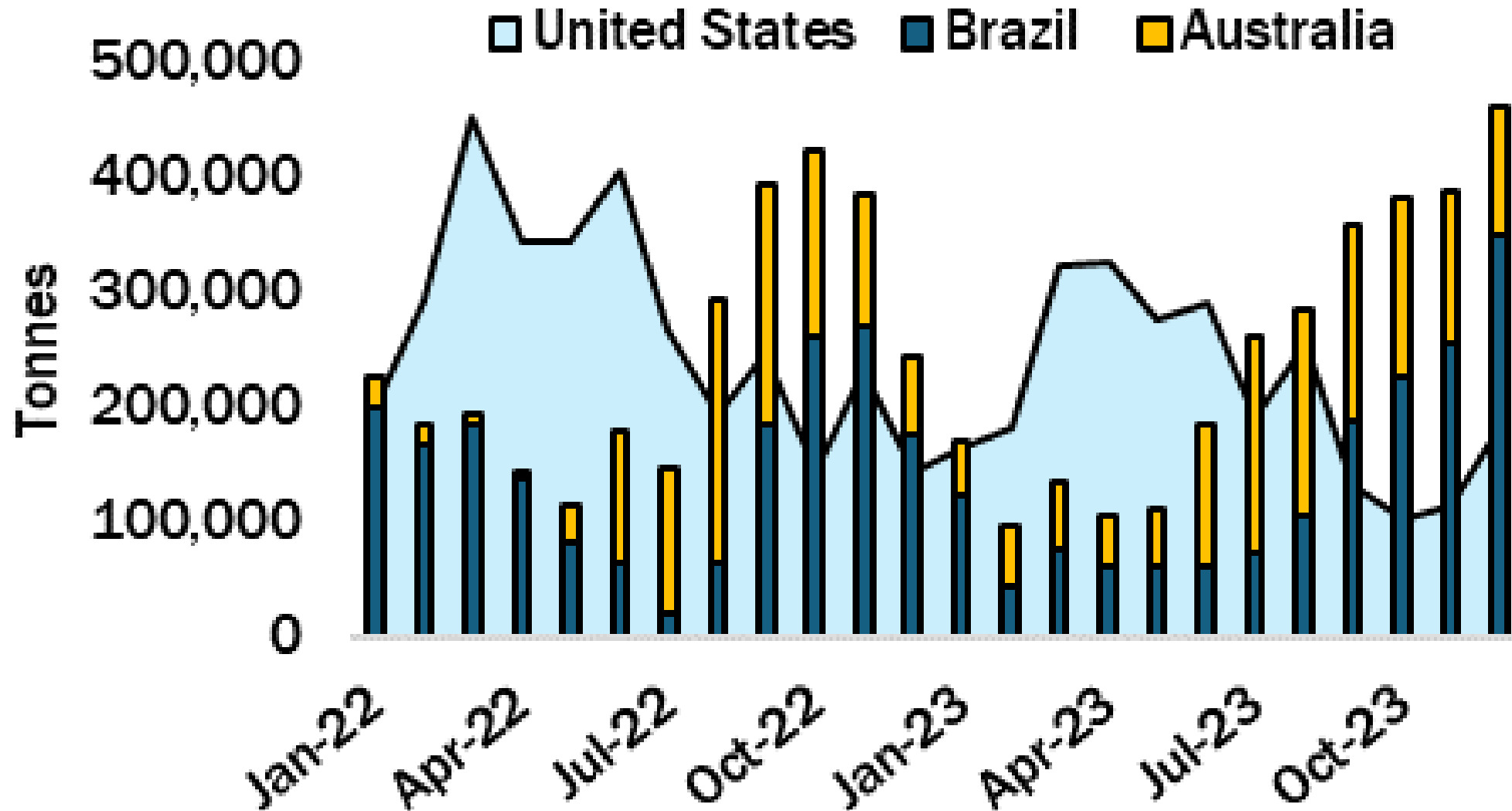
Australian production



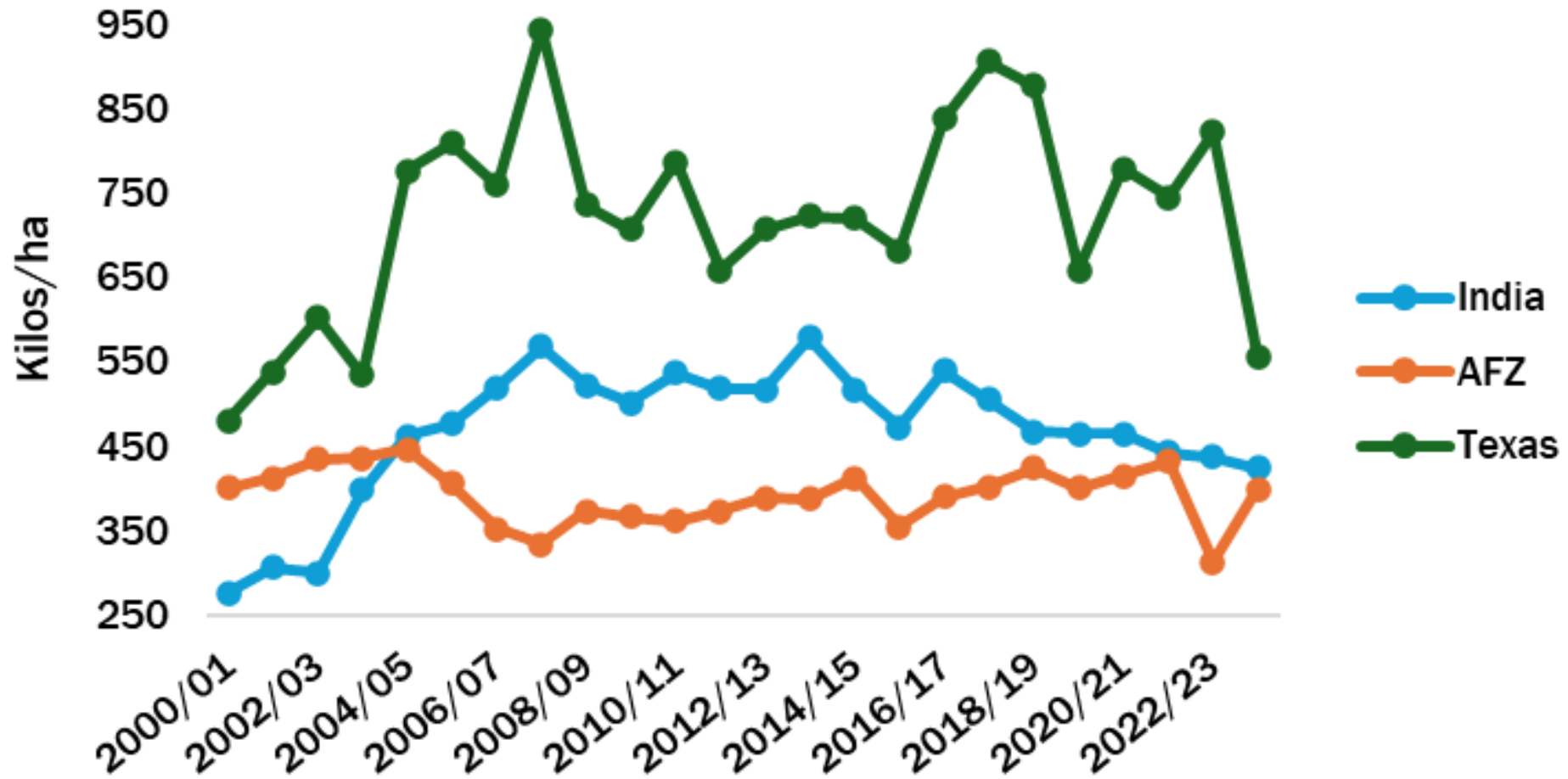
Australian exports to China since Jan 2021



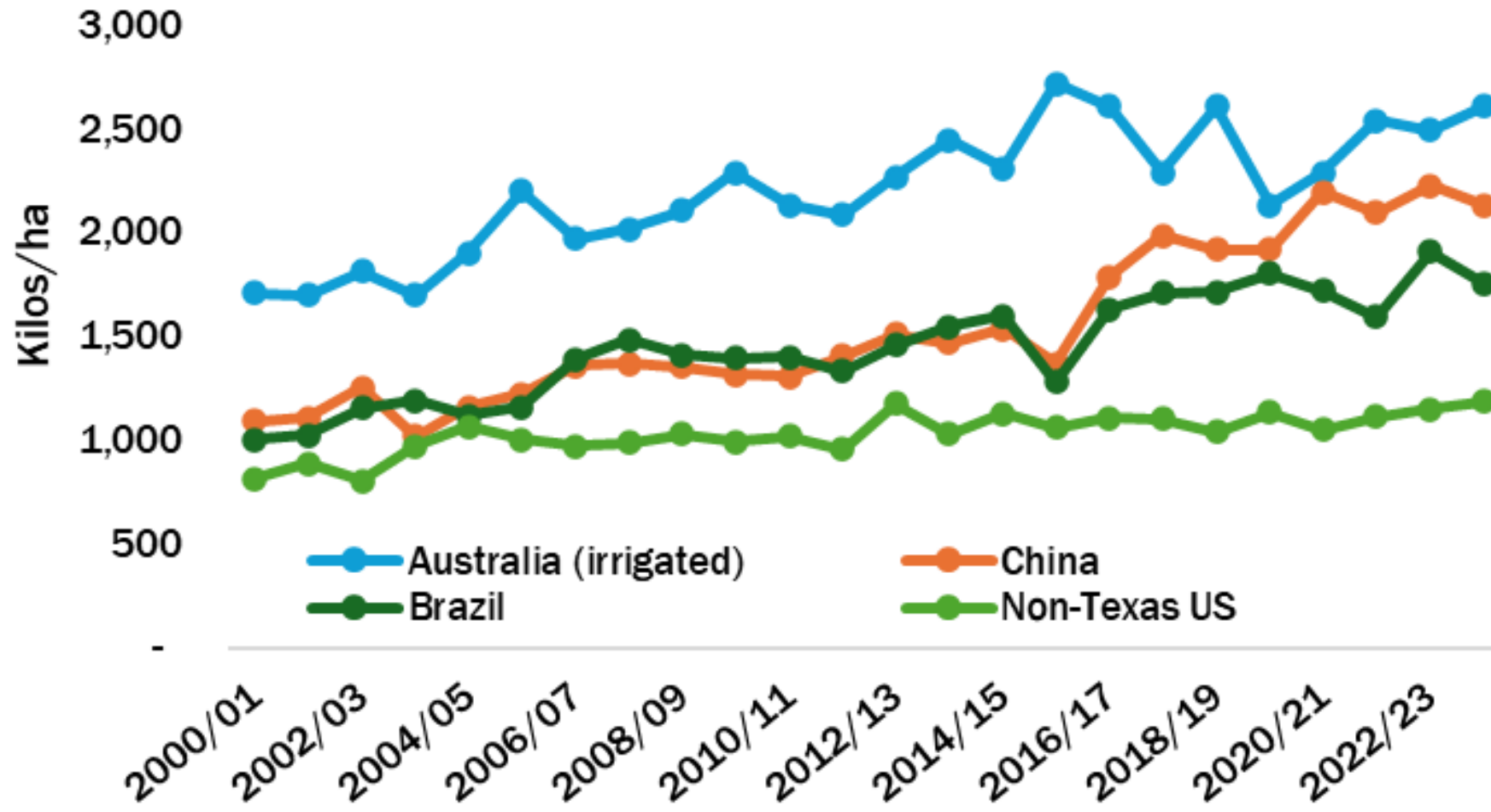
Upland shipments



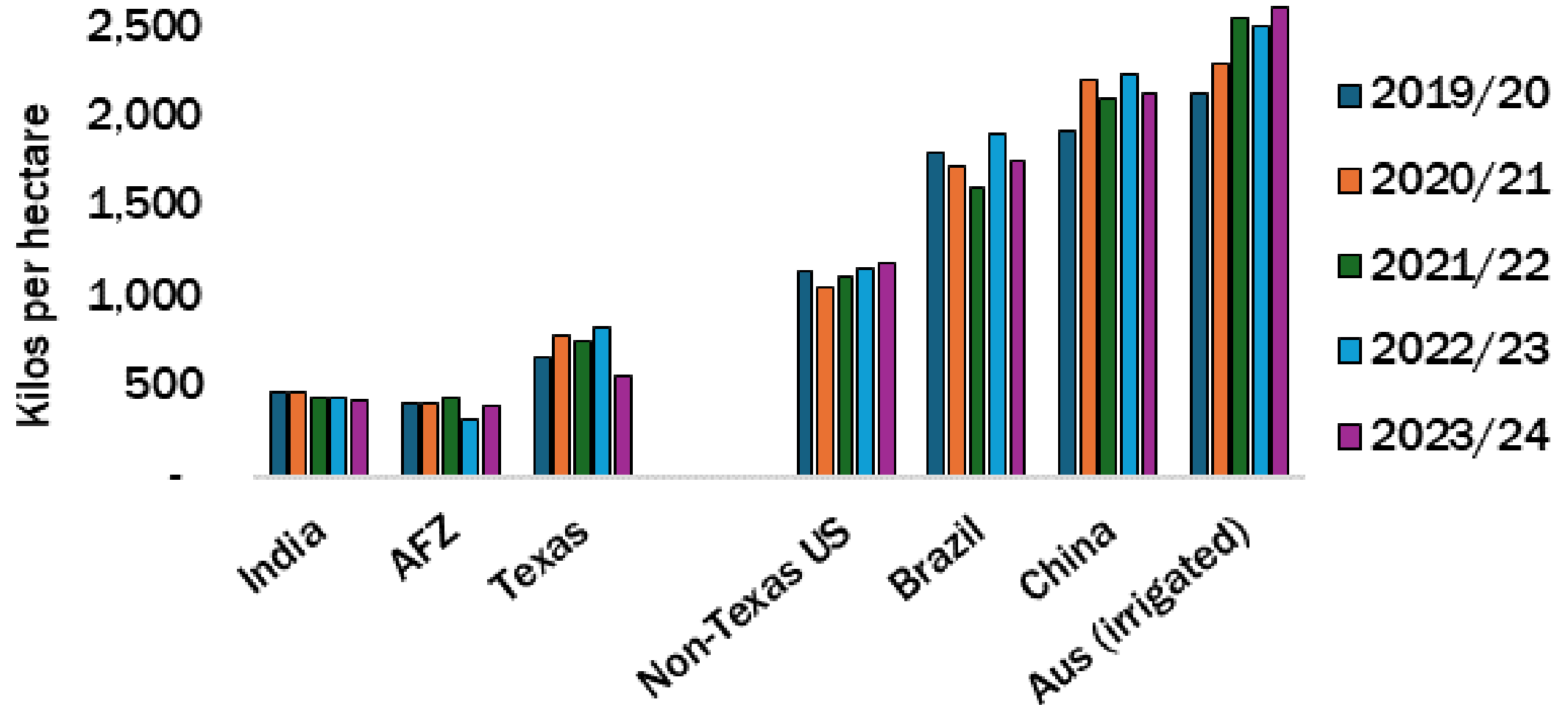
Low-yield zones



High-yield zones

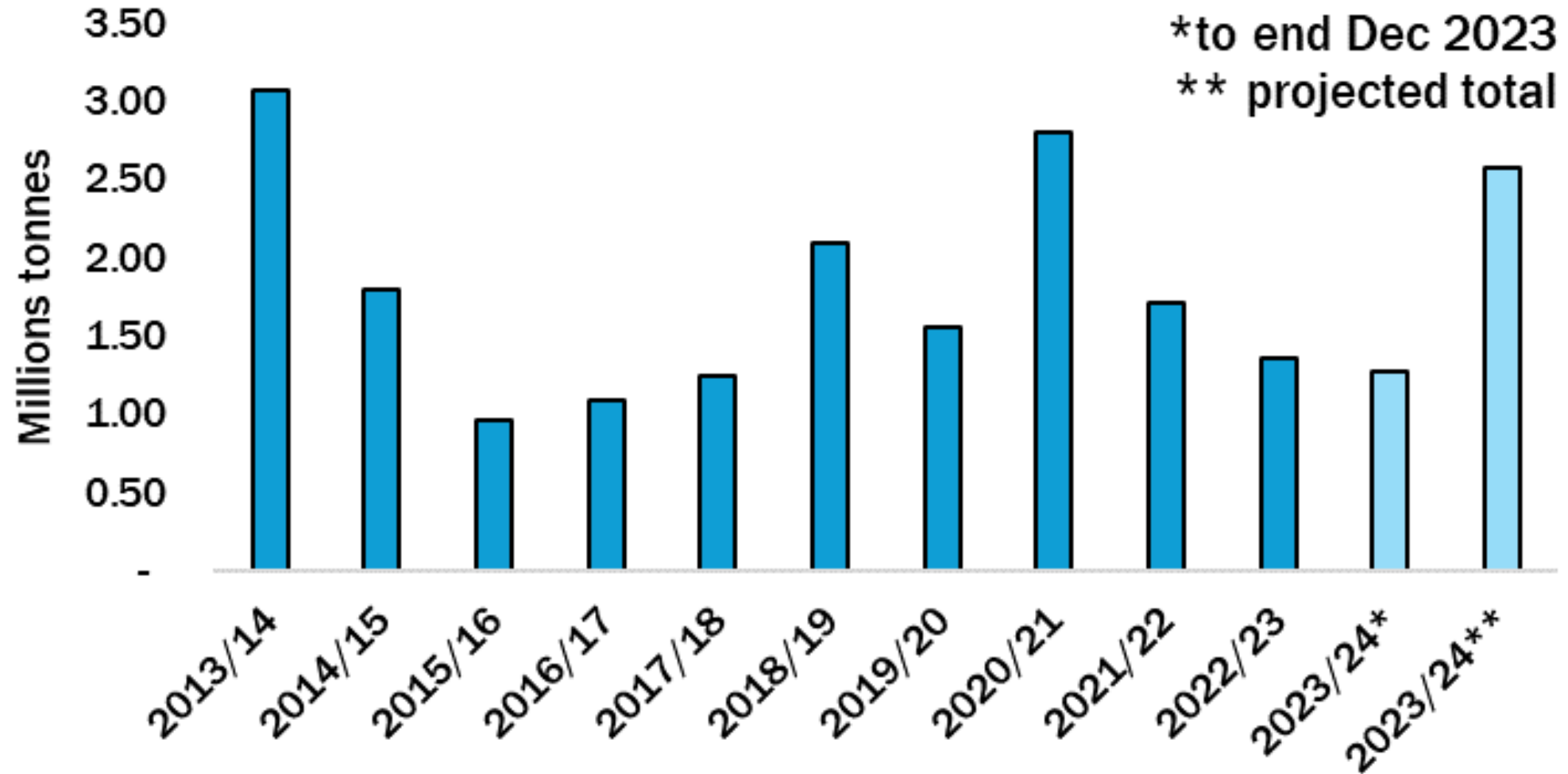


Low-yield vs high-yield producing areas

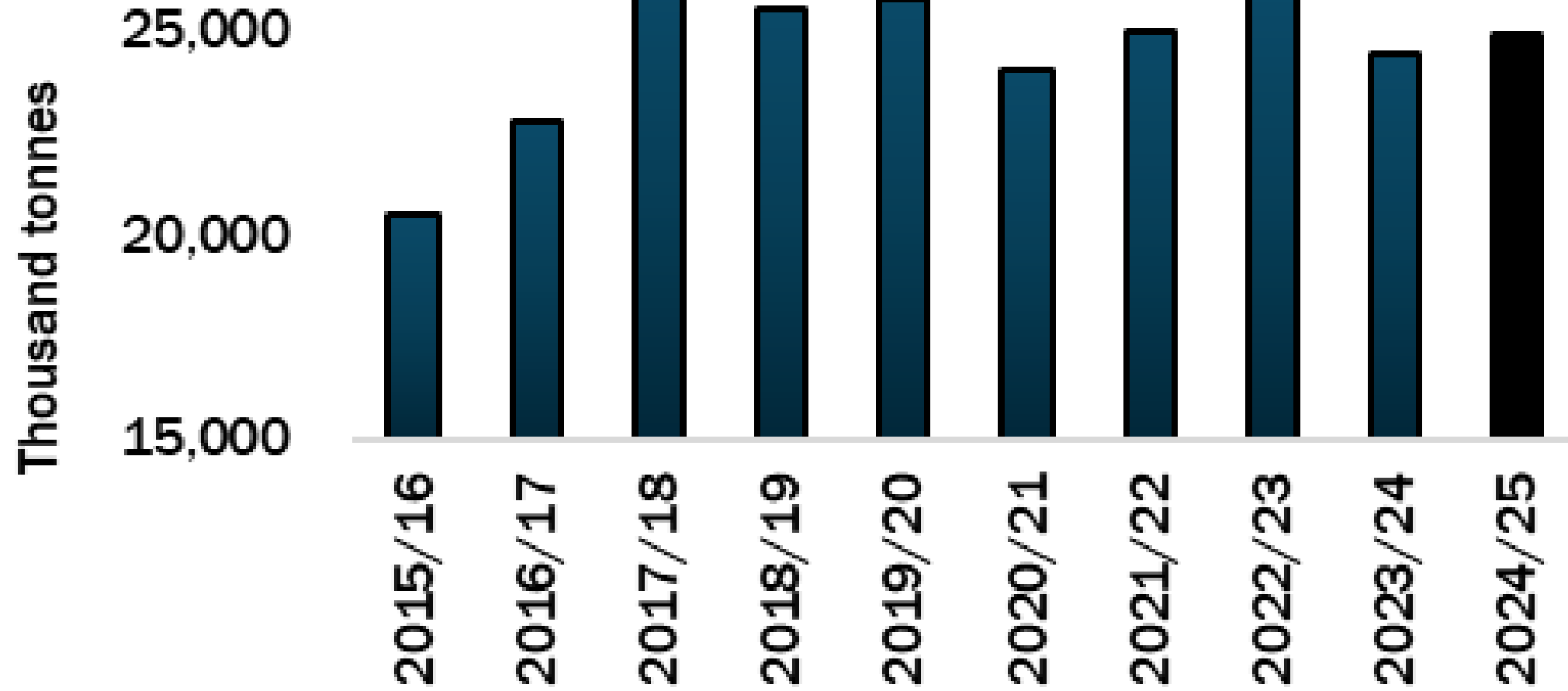


Australian data received from CRDC

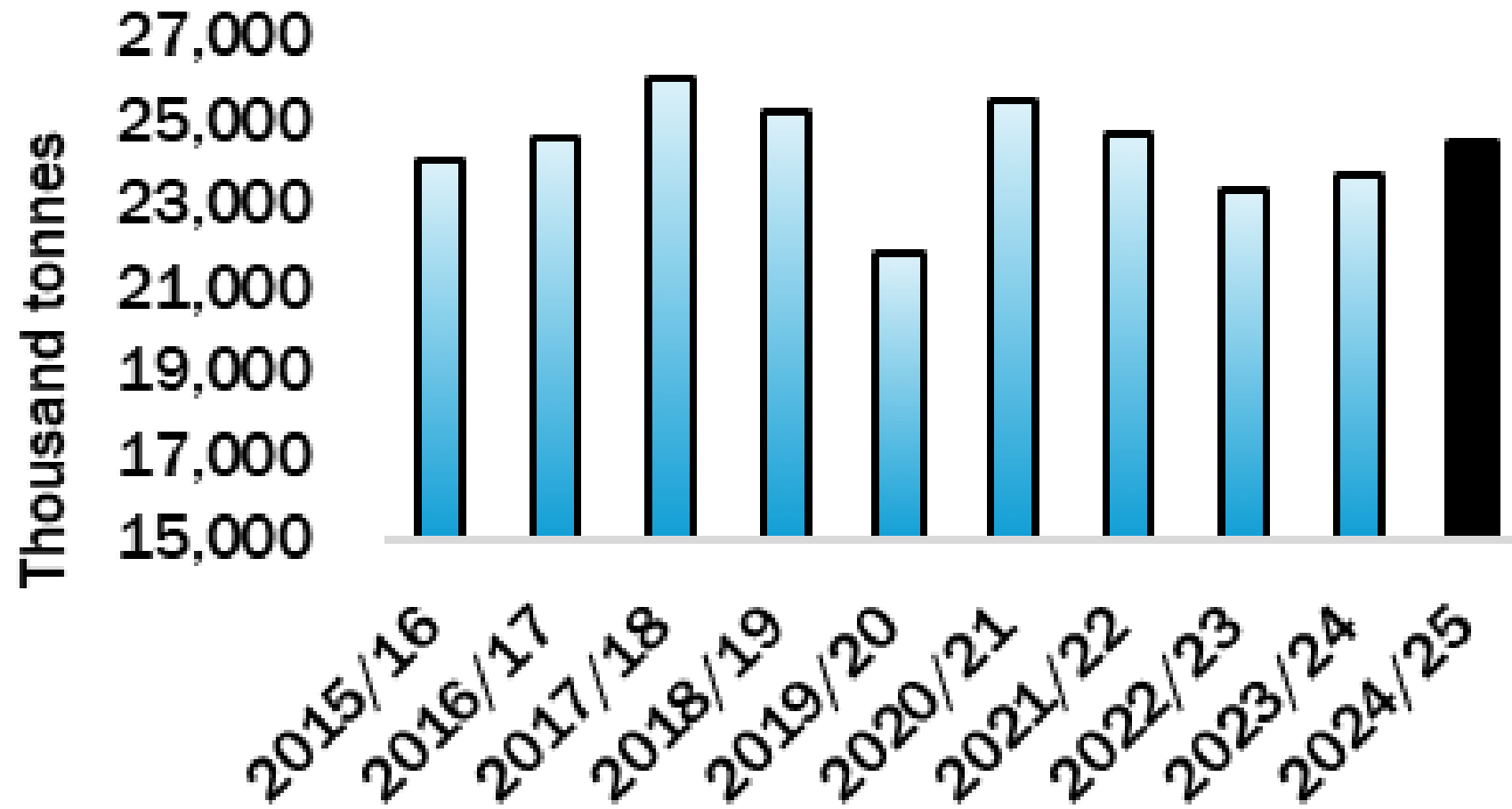
Imports to China



World production



World consumption



Apparent Changes in World Stocks

